



INVESTMENT
Sprouts

GROW YOUR WEALTH

#InvestForFreedom



Friday | 12 April, 2024

@IBM, Bangalore



Financial Planning = Financial Wellbeing

We at **Investment Sprouts** are delighted to share few candid moments from our Financial Wellbeing Workshop conducted at **IBM Consulting** across , Bangalore, Delhi/NCR, Pune and Mumbai through a unique hybrid format.

Host for the Workshop

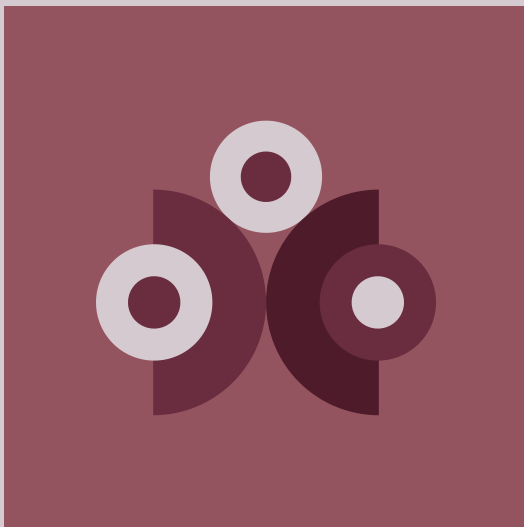


Driven by our Passion

To make more and more people aware of the importance of financial goal planning early in their lives and secure not only their financial security but also mental wellbeing.



@IBM, GURGAON
FOR SHARING THE TIME-
TESTED SECRETS OF
FINANCIAL PLANNING



EARLY MOVER

Seven years into her career, she is already planning for her financial goals, taking stock of health insurance covers, tax implications and carving out an investment portfolio that is in sync with her financial goals under expert advise.

How about You?

[CALL US FOR GUIDANCE](https://www.investmentsprouts.com)

www.investmentsprouts.com



OUR PARTICIPANTS

Sat down in a relaxed setting to share their goals with us, asked questions and sought guidance on a variety of personal finance topics from how to build a health emergency funds, how to manage a home loan better to when should one start investing

[SCHEDULE A WORKSHOP](#)

FINANCIAL PLANNING WORKSHOP @IBM CONSULTING

LET'S CHECK OUT THE GOALS

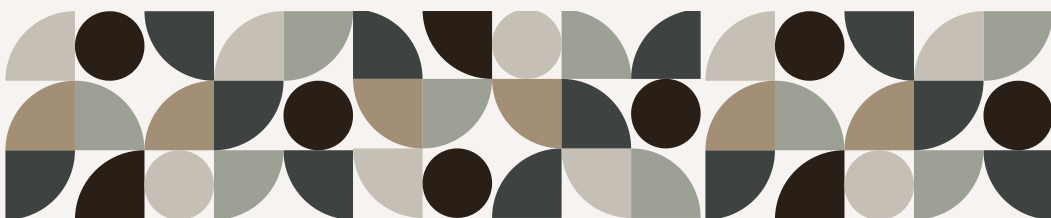


80% of our participants have got their financial goals listed but 67% of them either don't have a plan or are not confident of achieving those goals in a time-bound manner

College Education | Retirement | House | Travel

WHY ASSET CLASS DIVERSIFICATION MATTERS





DESIGN A CUSTOMISED INVESTMENT PORTFOLIO FOR YOUR FINANCIAL GOALS

Child's College education | House | Retirement

Our goals and life situations are unique to us. So should our investment plan be that is designed keeping our current financial situation, risk profile and future goals in mind. Let's not follow what others are doing with their investments.

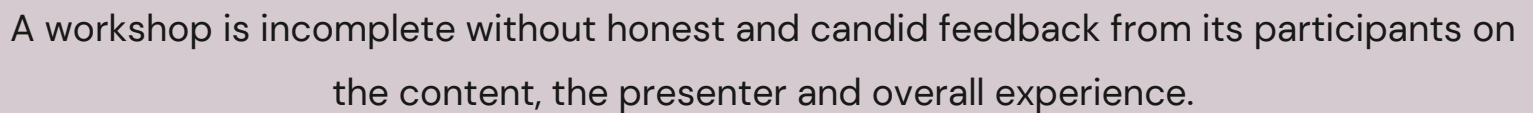
Own Your Dreams

**NEVER TOO
LATE TO
START
PLANNING &
INVESTING**





"The best feedback is what we don't want to hear."
– **George Raveling**



What did you like most about the Workshop?



How was the Presenter?

conveying
Effective
Approachable
subject
message
Knows

Thank You IBMers for your active participation & valuable feedback